

**National Pension System (NPS)****Withdrawal Form for Claim of Accumulated Pension Wealth on exiting before the age of normal superannuation for Government Employees****(To be filled in by Subscriber - Please fill all the details in CAPITAL LETTERS & in BLACK INK only.)**

(FOR OFFICE PURPOSE ONLY-NOT TO BE FILLED IN BY THE SUBSCRIBER)

Date :         Acknowledgement Number :        

(DD/MM/YYYY)

(Generated by CRA)

DDO Registration No.:         PAO/DTO/POP/POP-SP Registration No.:        Receipt Number issued by receiving office:                Entered By:  Date:         Verified By:         Date:        Self attested  
photograph of the  
subscriber

Sir/Madam,

I hereby submit a request for withdrawal under NPS for both Tier-I and Tier-II fund accumulations in my Permanent Retirement Account and give below the necessary details:

**Section A – Subscriber's Personal Details:**1. PRAN \*:          

2. Full Name (As in PRAN Card) \*:

First Name\*

               

Middle Name

               

Last Name

               

3. Father's/Spouse name\*:

First Name\*

               

Middle Name

               

Last Name

               

4. Address\*:

Flat/Unit/No, Block no.\*

               

Name of Premise/Building/Village

               

Area/Locality/Taluka

               

District/Town/City\*

               

State / Union Territory\*

               

Country\*

               Pin Code\*      5. Mobile No.          6. Date of Birth\*(As in PRAN Card):      7. Email ID: 7. Date of resignation\*:

**Section B – Subscriber's Withdrawal Details:****Tier – I Account:**

1. The Lump-sum amount to be withdrawn and amount to purchase annuity in case of normal withdrawal\*(Please refer General Instruction no.4)

| Description | Lump-Sum amount<br>(Maximum of 20%) | Amount to purchase life annuity<br>(Minimum of 80%) | Total |
|-------------|-------------------------------------|-----------------------------------------------------|-------|
| % share     |                                     |                                                     | 100%  |

**Note:** A separate form needs to be filled in for purchase of Annuity and for arranging the monthly pension/annuity. The subscriber is required to follow the procedure laid down by Annuity Service Provider (ASP)

**Tier – II Account:**

The entire accumulated pension wealth would be paid out in single lump sum along with the withdrawal/payment of the Tier-I account.

**Section C – Subscriber's Bank Details:**

1. For Electronic transfer or Direct Credit through ECS/NEFT/RTGS, Proof attached for Bank Details\*:

Cancelled Cheque

☐

Bank Certificate

☐

(Please note that Mode of remittance of funds would be through ECS/NEFT/RTGS/Electronic Transfer only and bank charges, if any, for direct credit would be deducted from pension wealth)

2. Type of Bank Account\*: Savings A/c

☐

Current A/c

☐

3. Bank A/c Number\*

4. Bank Name\*

5. Bank Branch\*

6. Bank Address\*

7. Pin Code\*

8. Bank IFS Code\*

9. Bank MICR Code (Wherever applicable)

**Section D – Subscriber's Annuity Details:**

1. Annuity Service Provider (ASP) Name \*:

2. ASP ID \*:

3. ASP Scheme Name \*:

4. ASP Scheme ID \*:

**Declaration:**

I \_\_\_\_\_, NPS Subscriber, my PRAN is \_\_\_\_\_  
do hereby declare that the information provided above is true to the best of my knowledge and belief.

Date :

D D M M Y YYY

\*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must be obtained.

Signature/Left Thumb  
Impression of the Subscriber



**Annexure for Nomination Details****INSTRUCTIONS FOR FILLING IN THE FORM**

The details of nominees to whom the outstanding pension wealth of the subscriber is payable in case of the demise of the subscriber before entire proceeds are withdrawn (Please refer general instruction no: 6) is to be provided hereunder. Also, please note that in case of demise of the subscriber after opting for phased withdrawal, all the outstanding pension wealth out of the phased lump sum withdrawal in the account of the subscriber will be paid to the nominee(s) as mentioned in this form and the same would be treated as full and final discharge of the obligation. **In case, if you wish to appoint multiple nominees, please fill in the form 401-AN.**

I, \_\_\_\_\_ hereby nominate the person(s) mentioned below who is/are member(s)/non-member(s) of my family to receive the amount that may stand to my credit in the National Pension System as indicated below, in the event of my death before that eligible accumulated pension wealth amount has become payable or having become payable or having become payable has not been paid.

1. Name of the Nominee:

|             |             |                   |
|-------------|-------------|-------------------|
| First Name* | Middle Name | Surname/last name |
|             |             |                   |

2. Nominee's current communication Address\*:

|                                  |                                 |
|----------------------------------|---------------------------------|
| Flat/Unit No, Block no*          |                                 |
| Name of Premise/Building/Village |                                 |
| Area/Locality/Taluka             |                                 |
| District/Town/City*              |                                 |
| State / Union Territory*         |                                 |
| Country*                         | Pin Code* Email ID: Mobile No.: |

3. Date of Birth of the Nominee\* (Only in case of a minor):

|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|

4. Relationship of the nominee with the Subscriber\*:

(e.g. If nominee is son, subscriber should fill the relationship as 'Son')

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

5. Nominee's Guardian Details\*(only in case of a minor):

|             |             |           |
|-------------|-------------|-----------|
| First Name* | Middle Name | Last Name |
|             |             |           |

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_ at \_\_\_\_\_  
in the presence of the following witnesses:

| Particulars | 1 <sup>st</sup> Witness | 2 <sup>nd</sup> Witness |
|-------------|-------------------------|-------------------------|
| Name        |                         |                         |
| Address     |                         |                         |
| Signature   |                         |                         |

|                                                      |
|------------------------------------------------------|
| Signature/Left Thumb<br>Impression of the Subscriber |
|------------------------------------------------------|

Note: Left thumb impression in case of illiterate male Subscriber and Right thumb impression in case of illiterate female subscriber must be obtained.

**TO BE FILLED/ATTESTED BY DDO/POP-SP**

Certified that the above declaration and nomination details have been signed / thumb impressed before me by Sh/Smt/Ms \_\_\_\_\_ after he / she have read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certify that the date of relieving is as per employee records available with the Department. The date of relieving of the subscriber as per government/employer record is as given below:

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
|   |   |   |   |   |   |   |   |
| D | D | M | M | Y | Y | Y | Y |

|                                |
|--------------------------------|
|                                |
| Rubber Stamp of the DDO/POP-SP |

|                                    |
|------------------------------------|
|                                    |
| Signature of the Authorised Person |

DDO/POP-SP Registration Number \_\_\_\_\_  
(Allotted by CRA)

Designation of the Authorised Person : \_\_\_\_\_

Date : 

|  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|

DDO/POP-SP Office Name : \_\_\_\_\_

D D M M Y YYY

**TO BE FILLED/ATTESTED BY PAO/DTO/POP/POP-SP**

PAO/DTO/POP/POP-SP Registration Number (Allotted by CRA):

\_\_\_\_\_

Rubber Stamp of the PAO/DTO/POP/POP-SP

Signature of the Authorised Person

## CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH OF THE SUBSCRIBER UNDER NATIONAL PENSION SYSTEM

### Advanced Stamped Receipt

\_\_\_\_\_ covered under the National Pension System with Permanent Retirement Account Number (PRAN) \_\_\_\_\_ has received a sum of Rs. \_\_\_\_\_/- (Rupees \_\_\_\_\_ only) from National Pension System / National Pension System Trust by deposit in my Saving Bank / Current Account towards the settlement of my National Pension System (NPS) account.

Affix 1 Rupee  
Revenue Stamp  
and sign across

Signature or Left/ Right hand thumb impression of the NPS Subscriber\*

(**\*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must be obtained.**)

### ACKNOWLEDGMENT RECEIPT

Acknowledgment slip to the NPS Subscriber on receipt of completed application form for Withdrawal on exiting before the age of normal superannuation  
(To be filled by PAO/DTO/POP/POP-SP)

Received from PRAN :

[illegible]

DDO Registration Number : \_\_\_\_\_ PAO/DTO/POP/POP-SP Registration Number: \_\_\_\_\_

Received at: \_\_\_\_\_ Date : \_\_\_\_\_ Time: \_\_\_\_\_

Acknowledgement Number :  
(Generated by CRA)

[illegible]



## INSTRUCTIONS FOR FILLING UP THE FORM

**This application should be filled by the Subscriber seeking to withdraw pension wealth benefits before attaining the age of normal superannuation from Government Service**

**Documents to be enclosed along with this application:-**

1. PRAN card in original. In case PRAN card is not available, the subscriber needs to submit a duly notarized Affidavit as to the reasons of non-submission of the PRAN card.
2. Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate Containing Name, Bank Account Number and IFSC code, for direct credit or electronic transfer.
3. A pre-signed receipt acknowledging the receipt of the proceed under NPS by the subscriber
4. In addition to the PRAN card any other Identification and address proof of the subscriber. The photocopies of documents (Sr. No. a to i) and original document (Sr. No. j) that can be provided as identification and address proof are as mentioned below:
  - a) Ration Card with photograph of the subscriber and residential address
  - b) Bank Passbook with photograph and residential address
  - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
  - d) Passport
  - e) Aadhar Card issued by UIAD
  - f) Voter's Photo Identity Card with residential address
  - g) Driving license with photograph and residential address
  - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
  - i) Final relieving certificate from government service on superannuation, if the application for withdrawal is submitted through the Points of Presence (POP).
  - j) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the subscriber (to be provided original)

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the subscriber should be submitted.

**GENERAL INSTRUCTIONS:**

1. All the columns in the form should be filled with black ink pen without any overwriting.
2. Fields marked with (\*) are mandatory.
3. Correct postal address, including the pin code should be provided.
4. Percentage of allocation for amount to be withdrawn as Lump-sum and amount to purchase life annuity. Subscriber can withdraw maximum 20% of pension wealth and is required to transfer minimum 80% of pension wealth to annuity. For example, for a total corpus of Rs.1000/-, if subscriber wants Rs.100 as lump-sum and Rs.900 for annuitisation, subscriber to select 10% and 90%.
5. Instructions for nomination
  - Subscriber can nominate maximum of three nominees.
  - Subscriber cannot fill the same nominee details more than once.
  - Percentage share value for all the nominees must be integer. Fractional value will not be accepted.
  - Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
  - If a nominee is a minor, then nominee's guardian details will be mandatory

**For the purpose of this document Pension Wealth means:** The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.

## KYC CERTIFICATION

Certified that Shri/Smt \_\_\_\_\_ (PRAN \_\_\_\_\_) Son/Wife of  
Shri \_\_\_\_\_ who is/was an employee of (office address)  
\_\_\_\_\_ from (date) \_\_\_\_\_

and is/was holding the post of \_\_\_\_\_ and his/her identity is certified  
as provided in the NPS withdrawal application form along with the address as  
provided.

Further, the name and Bank account details as provided in the withdrawal application  
form by the subscriber shall be accepted as final.

|                                                               |                                    |
|---------------------------------------------------------------|------------------------------------|
| Rubber Stamp of the PrAO/DTA/PAO/DTO                          | Signature of the Authorised Person |
| Tel No of the Authorised Person                               | Name of the Authorised Person      |
| PrAO/DTA/PAO/DTO Registration Number (Allotted by CRA): _____ |                                    |