

**National Pension System (NPS)****Withdrawal of Accumulated Pension Wealth by Claimant due to the death of the subscriber**

(Please fill all the details in CAPITAL LETTERS &amp; in BLACK INK only.)

**This application should be filled by:-**

If a valid nomination subsists: By the Nominee (s), if the nominee (s) is/are minor (s) guardian of the minor(s)

If no nomination subsists: By the family members (family includes posthumous child if any) except major sons and married daughters whose husbands are live, of the deceased family member duly supported by a list of surviving family members furnished by Executive Magistrate indicating complete particulars such as name, relationship with the deceased member (in case of parents whether dependent or not) age, marital status. Also, if any family member is minor by the guardian of the minor.

If both 1 &amp; 2 above are not applicable, By legal heir (s) duly supported by a 'legal heir certificate' from the appropriate sate authority.

**In case of multiple claimants, separate forms need to be filled and submitted.**

(FOR OFFICE PURPOSE ONLY-NOT TO BE FILLED IN BY THE CLAIMANTS)

Date : Acknowledgement Number : 

(DD/MM/YYYY)

(Generated by CRA)

DDO Registration No.: PAO/DTO/POP/POP-SP Registration No.: Receipt Number issued by receiving office: Entered By:  Date:  Verified By:  Date: 

Sir/Madam,

I/We being a nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of the deceased subscriber apply for the payment of the accumulated pension wealth of the deceased subscriber under the NPS for both Tier-I / Tier-II (please tick as applicable). I / we understand further that the entire accumulated pension wealth in both Tier I and Tier II (as applicable) would be settled as per the NPS scheme and hereby give below the necessary details:

**Section A – Subscriber's Details:**1. PRAN \*: 

2. Full Name\* (As in PRAN Card) \*:

First Name\*

Middle Name

Last Name

3. Father's name/Spouse' Name\*:

First Name\*

Middle Name

Last Name

4. Date of Birth of the deceased subscriber \*(As in PRAN Card):  (DDMMYYYY)

5. Date of subscriber's death (DDMMYYYY)

Name of the Claimant

[illegible]



ation:

(as mentioned below), the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of NPS subscriber Shri/Smt./Ms. \_\_\_\_\_ do hereby declare that the information provided above is true to the best of my/our knowledge and belief.

**Claimants Signature (Signature of guardian in case the claimant is a minor)**

Signature/Left Thumb Impression\*

Name of the Claimant or of guardian

Date :

D D M M Y Y Y Y

Self attested photograph of the Claimant /guardian

**TO BE FILLED/ATTESTED BY DDO/POP-SP**

Certified that the above declaration and details has been signed / thumb impressed before me by Sh./Smt/Ms. \_\_\_\_\_ after the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) has read the entries / entries have been read over to him / her by me and got confirmed by him / her.

Rubber Stamp of the DDO/POP-SP

Signature of the Authorised Person

DDO/POP-SP Registration Number \_\_\_\_\_  
(Allotted by CRA)

Designation of the Authorised Person : \_\_\_\_\_

Date :

D D M M Y Y Y Y

DDO/POP-SP Office Name : \_\_\_\_\_

**TO BE FILLED/ATTESTED BY PAO/DTO/POP/POP-SP**

PAO/DTO/POP/POP-SP Registration Number (Allotted by CRA):

Rubber Stamp of the PAO/DTO/POP/POP-SP

Signature of the Authorised Person

**CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH BY CLAIMANTS –  
DUE TO THE DEATH OF THE SUBSCRIBER UNDER NATIONAL PENSION SYSTEM**

**Advanced Stamped Receipt**

**Claimant / Guardian of the Claimant (if the claimant is minor)**

Received a sum of Rs. /- (Rupees.....Only) from National Pension System / National Pension System Trust by deposit in my Saving Bank / Current account towards the settlement of National Pension System account of late Shri/Smt.....with PRAN Number .....

Affix 1 Rupee  
Revenue Stamp  
and sign across

Signature or Left/ Right hand thumb impression of the Nominee/Guardian\*

Requirements submitted along with this form	Yes / No
Original PRAN Card	
In the absence of PRAN card, notarized affidavit	
Death certificate in original issued by local authorities	
Photo ID	
Address proof of the Claimant	
Date of birth proof of claimant	
Legal heir certificate	
Certified copy of family member's certificate issued by Executive Magistrate	
Cancelled cheque (containing nominee Name, Bank Account Number and IFS Code) or Bank Certificate	
Discharge Certificate from the employer (in case claim is lodged through a POP/POP-SP)	
<b>Note: PFRDA reserves the right to call for additional requirements, if needed for establishing a valid claim under National Pension System.</b>	

#### DECLARATION & AUTHORIZATION

I hereby declare that the information given on this death claim application form is true and complete to the best of my knowledge and belief. I hereby declare and agree that any personal information collected or held by the National Pension System (NPS) (whether contained in this application or otherwise obtained) is provided and may be held, used, and disclosed by the Company to individuals/organisations associated with the NPS or any selected third party (within or outside of India) for the purposes of processing this application.

Witness Signature \_\_\_\_\_

Claimant Signature \_\_\_\_\_

Name of the Witness \_\_\_\_\_  
(in block letters, family name first)

Name of Claimant \_\_\_\_\_

Address of Witness: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
DD M M Y YYY

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
D D M M Y YYY

#### ACKNOWLEDGMENT RECEIPT

Acknowledgment slip to the Claimant on receipt of completed application form for Withdrawal due to death of the subscriber  
(To be filled by PAO/DTO/POP/POP-SP)

Received from PRAN :

PAO/DTO/POP/POP-SP Registration Number: \_\_\_\_\_ PAO/DTO/POP/POP-SP Office Name : \_\_\_\_\_

Received at: \_\_\_\_\_ Date : \_\_\_\_\_ Time: \_\_\_\_\_

Acknowledgement Number :   
(Generated by CRA)



**INSTRUCTIONS FOR FILLING UP THE FORM**

All the columns in the form should be filled with black ink pen without any overwriting

Fields marked with (\*) are mandatory.

3. The day on which CRA receives the confirmation of funds transferred to Subscriber's accounts; the PRAN will be deactivated in the CRA System.
4. Correct postal address, including the pin code should be provided
5. The literate claimant should sign the application form. In case of the claimant being illiterate, Left hand thumb impression by illiterate male claimant and Right hand thumb impression by illiterate female should be affixed in the claim form.
6. If the Nominee/ legal heir is minor, Bank account number should be in the name of nominee/ legal heir. Bank account's guardian should be same as mentioned in the withdrawal form.

**Documents to be enclosed with the application:-**

1. Death certificate in original of the deceased subscriber.
2. PRAN card in original. In case PRAN card is not available, a duly notarized affidavit as to the reasons of non-submission of the PRAN card is needs to be submitted.
3. Certified copy of family member's certificate issued by Executive Magistrate for cases where no nomination was registered with us.
4. Legal heir certificate when the claim is being made by.
5. Cancelled cheque (containing nominee Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number and IFSC code, for direct or electronic transfer.
6. A pre-signed receipt acknowledging the receipt of the proceeds by nominee/nominees/legal heir (as applicable)
1. Identification and address proof of the nominee or nominees, in case of multiple nominees. The photocopies of documents (Sr. No. a to h) and original document (Sr. No. i) that can be provided as identification and address proof are as mentioned below:
  - a) Ration Card with photograph and residential address
  - b) Bank Passbook with photograph and residential address
  - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the nominee.
  - d) Passport
  - e) Aadhar Card issued by UIAD
  - f) Voter's Photo Identity Card with residential address
  - g) Driving license with photograph and residential address
  - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the nominee.
  - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the nominee (to be provided original)

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the nominee should be submitted.

**For the purpose of this document Pension Wealth means:** The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.

**Form of letter to the member or members of the family of a deceased Government servant where valid nomination for the settlement of the accumulated NPS wealth does not exist.**

..... Department/Govt. of.....

No. ....

Date .....

To,

.....  
.....  
.....

Subject :- Payment of accumulated NPS wealth in respect of the late Shri/Smt. ....

Sir/Madam,

As per the records available with our department in respect of Late Sh./Smt./Miss.....(Designation) in the Office/Department of .....bearing PRAN .....,the list of family members is furnished as below.

The accumulated NPS pension wealth may be payable to the following members in equal shares:

- (i) Wife/Husband including judicially separated wife/husband.
- (ii) Sons\*
- (iii) Unmarried daughters\*
- \*including step children and adopted children

2. In the event of there being no surviving member of the family as indicated above, the accumulated NPS pension wealth will be payable to the following members of the family in equal shares :

- (i) widowed daughters including step daughters and adopted daughters ;
- (ii) father,\*\*
- (iii) mother\*\*,  
\*\*including adoptive parents in case of individuals whose personal law permits adoption
- (iv) brother below the age of eighteen years and unmarried and widowed sisters including step brothers and step sisters;
- (v) married daughters; and
- (vi) children of a pre deceased son.

It is requested that payment of the accumulated NPS pension wealth may be made as per the withdrawal form submitted in this regard separately.

Yours faithfully,

**Annexure NOC\_D**

**(To be enclosed alongwith Withdrawal Form 103 GD)**

**No objection for Settlement of Accumulated Pension Wealth in NPS**

I \_\_\_\_\_, of \_\_\_\_\_ (name of the office, i.e., PAO/CDDO/DTO) hereby confirm that this office has not paid/received any family pension as per O.M. no. : 38/41/06/P&PW (A) dt. 5th May, 2009 issued by Department of pension & Pensioners welfare (DoPPW) and other OMs issued in this regard, if any, with request to/by the legal heir(s)/ nominee(s) of the deceased subscriber Late \_\_\_\_\_ (PRAN - \_\_\_\_\_) or to the subscriber Sh. \_\_\_\_\_ (PRAN - \_\_\_\_\_) on invalidation and we don't have any objection for release of accumulated pension wealth to his/her claimant(s).

Stamp and Signature of the Authorised person

PAO/CDDO/DTO Reg. No. \_\_\_\_\_

PAO/CDDO/DTO Name \_\_\_\_\_

PrAO/DTA Name \_\_\_\_\_

Date \_\_\_\_\_



# Certification to be issued by DDO/PAO/POP-SP/Aggregator in case of Death Claims

(To be issued only if Death Certificate is received in Vernacular Language)

This is to certify that following is the extract of information that has been mentioned in the Death certificate received for the deceased subscriber Sh./Smt./.....PRAN.....which is available in .....(name of language).

Name	
Name of Father/Husband	
Sex	
Date of Death	
Place of Death	
Permanent Address, if mentioned in attached death certificate	
Registration No./Sl. No. of Death Certificate	
Date of Registration(mmddyyyy)	
Death Certificate issued by (Name of Municipal Council/state along with place)	

Place: ,

Date: .

I hereby declare that above details are true and correct as per the particulars mentioned in the death certificate issued by the Registrar of Birth and Death of .....(Name of place) in..... (Name of state).

Signature of the PAO / DDO / POP-SP/Aggregator  
along with Rubber seal