

भारत सरकार / Government of India
परमाणु ऊर्जा विभाग / Department of Atomic Energy
सचिवालय समन्वय अनुभाग / Secretariat Coordination Section

अणुशक्ति भवन / Anushakti Bhavan,
छत्रपति शिवाजी महाराज मार्ग / C.S.M. Marg,
मुंबई / Mumbai - 400 001
इ-मेल / Email: sectcord@dae.gov.in

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पृष्ठांकन / ENDORSEMENT

विषय /: NITI Aayog Releases Report on 'Investment
Subject: Opportunities in India's Healthcare Sector-Regarding

उपरोक्त विषय पर नीति अयोग, नई दिल्ली से प्राप्त दिनांक 09/04/2021 के प्रेस
प्रकाशनी संख्या शून्य की एक प्रति सूचना हेतु अग्रेषित है।

A copy of Press Release No.Nil dated 09/04/2021 received from NITI Aayog,
New Delhi on the above mentioned subject is forwarded for information.

संलग्न : 2 page


29/04/2021

(न. ज. खानविलकर / N. J. Khanvilkar)
अनुभाग अधिकारी / Section Officer
(022 – 22862661)

पऊवि के सभी संघटक इकाईयों / सार्वजनिक क्षेत्र के उपक्रमों / सहायता प्राप्त संस्थानों के प्रशासनिक प्रधान।
All Administrative Heads of Constituent Units/PSUs/Aided Institutions of DAE.

प्रतिलिपि / Copy also to:

1. पऊवि के सभी अधिकारी एवं अनुभाग / All Officers & Sections in DAE Secretariat.
2. सचिव, स्टाफ साइड, पऊवि विभागीय परिषद् / Secretary, Staff Side, DAE Departmental Council.
3. गार्ड फाइल संख्या / GF/9.
4. Head, CISD(DAE) – with a request to upload the same in DAE Website under SCS Corner.

chmn

From: Sh Rakesh Sarwal <as-niti@gov.in>
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Cc: Sh Rakesh Sarwal
Subject: Fwd: Press Release for Report on 'Investment Opportunities in India's Healthcare Sector'
Attachments: Report on Investment Opportunities_Healthcare Sector.pdf

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**Press Release
NITI Aayog**

NITI Aayog Releases Report 'Investment Opportunities in India's Healthcare Sector'

Report Outlines the Wide Array of Investment Opportunities in Various Segments of India's Healthcare Sector

NITI Aayog released a report on March 30, 2021 outlining the range of investment opportunities in various segments of India's healthcare sector, including hospitals, medical devices and equipment, health insurance, telemedicine, home healthcare and medical value travel.

The report was released by NITI Aayog Member Dr VK Paul, CEO Amitabh Kant, and Additional Secretary Dr Rakesh Sarwal.

India's healthcare industry has been growing at a Compound Annual Growth Rate of around 22% since 2016. At this rate, it is expected to reach USD 372 billion in 2022. Healthcare has become one of the largest sectors of the Indian economy, in terms of both revenue and employment.

“Several factors are driving the growth of the Indian healthcare sector, including an aging population, a growing middle class, the rising proportion of lifestyle diseases, an increased emphasis on public-private partnerships as well as accelerated adoption of digital technologies. The Covid-19 pandemic has not only presented challenges but also several opportunities for India to grow. All these factors, together make India's healthcare industry ripe for investment,” wrote NITI Aayog CEO Amitabh Kant in the foreword.

In the first section, this report provides an overview of India's healthcare sector, including insights about its employment generation potential, the prevailing business and investment climate as well as the overarching policy landscape. The second section highlights the key drivers of growth for the sector and the third elaborates upon the enabling policies and investment opportunities in seven key segments—hospitals and infrastructure, health insurance, pharmaceuticals and biotechnology, medical devices, medical tourism, home healthcare as well as telemedicine and other technology-related health services.

In the hospital segment, the expansion of private players to tier-2 and tier-3 locations, beyond metropolitan cities, offers an attractive investment opportunity. With respect to pharmaceuticals, India can boost domestic manufacturing, supported by recent Government schemes with performance-linked incentives, as part of the *Aatmanirbhar Bharat* initiative. In the medical devices and equipment segment, expansion of diagnostic and pathology centres as well as miniaturized diagnostics have high potential for growth. Further, medical value travel, especially wellness tourism, has bright prospects, given India's inherent strengths in alternative systems of medicine. Technology advancements such as Artificial Intelligence (AI), wearables and other mobile technologies, along with Internet of Things, also offer numerous avenues for investment.

The full document can be accessed here: https://niti.gov.in/sites/default/files/2021-03/InvestmentOpportunities_HealthcareSector_0.pdf
