

# UTTARAKHAND POWER CORPORATION LTD.

CIN: U40109UR2001SGC025867

## PROVISIONAL BALANCE SHEET AS AT 31st MARCH, 2025 (Unaudited)

(Amount Rs. In Cr.)

| Particulars                                                       | As at 31st March, 2025 | As at 31st March, 2024 |
|-------------------------------------------------------------------|------------------------|------------------------|
| <b>I. EQUITY AND LIABILITIES</b>                                  |                        |                        |
| <b>(1) Shareholder's Funds</b>                                    |                        |                        |
| (a) Share Capital                                                 | 1,743                  | 1,570                  |
| (b) Reserves and Surplus                                          | (5,261)                | (5,435)                |
| <b>(2) Share Application Money Pending Allotment</b>              | 60                     | 35                     |
| <b>(3) Deferred Government Grants &amp; Consumer Contribution</b> | 2,944                  | 2,845                  |
| <b>(4) Non-Current Liabilities</b>                                |                        |                        |
| (a) Long-Term Borrowings                                          | 1,219                  | 1,350                  |
| (b) Other Long-Term Liabilities                                   | 209                    | 197                    |
| <b>(5) Current Liabilities</b>                                    |                        |                        |
| (a) Short-Term Borrowings                                         | 510                    | 614                    |
| (b) Trade Payables                                                | 1,468                  | 914                    |
| (c) Other Current Liabilities                                     | 8,252                  | 6,970                  |
| (d) Short-Term Provisions                                         | 138                    | 105                    |
| <b>Total</b>                                                      | <b>11,284</b>          | <b>9,164</b>           |
| <b>II. ASSETS</b>                                                 |                        |                        |
| <b>(1) Non-Current Assets</b>                                     |                        |                        |
| (a) Property, Plant & Equipment and Intangible Assets             |                        |                        |
| i) Property, Plant & Equipment                                    | 5,473                  | 5,843                  |
| ii) Intangible Assets                                             | 35                     | 50                     |
| iii) Capital Work In Progress                                     | 2,390                  | 860                    |
| iv) Inventory for Capital Works                                   | 565                    | 450                    |
| (b) Deferred Tax Assets (Net)                                     | 78                     | 78                     |
| (c) Long-Term Loans and Advances                                  | 330                    | 230                    |
| <b>(2) Current Assets</b>                                         |                        |                        |
| (a) Trade Receivables                                             | 618                    | 532                    |
| (b) Cash and Cash Equivalents                                     | 1,723                  | 1,077                  |
| (c) Short-Term Loans and Advances                                 | 12                     | 12                     |
| (d) Other Current Assets                                          | 25                     | 33                     |
| (e) Inter Unit Transactions (IUT)                                 | 35                     | -                      |
| <b>Total</b>                                                      | <b>11,284</b>          | <b>9,164</b>           |



For  
**A. K. KASHYAP & CO.**  
CHARTERED ACCOUNTANTS

**(VIPUL NAGPAL)**  
FCA PARTNER  
M.No.: 401185  
Firm Reg. No.: 000101C

(A.K. AGARWAL)  
DIRECTOR (PROJECT)

(ANIL KUMAR)  
MANAGING DIRECTOR

(M.B. ARYA)  
DIRECTOR (OPERATION)

(KAMAL SHARMA)  
DIRECTOR (FINANCE)

# UTTARAKHAND POWER CORPORATION LTD.

CIN: U40109UR2001SGC025867

## PROVISIONAL STATEMENT OF PROFIT AND LOSS FOR THE QUARTER ENDED 31st March '2025 (Unaudited)

(Amount Rs. in Cr.)

| Particulars                                                                                               | For the Quarter ended<br>31st March, 2025 | For the year ended<br>31st March, 2025 | For the year ended<br>31st March, 2024 |
|-----------------------------------------------------------------------------------------------------------|-------------------------------------------|----------------------------------------|----------------------------------------|
| <b>Revenue/Income</b>                                                                                     |                                           |                                        |                                        |
| Revenue from Operations                                                                                   | 2,613                                     | 10,447                                 | 9,648                                  |
| Other Income                                                                                              | 390                                       | 545                                    | 430                                    |
| <b>I. Total Income</b>                                                                                    | <b>3,003</b>                              | <b>10,993</b>                          | <b>10,078</b>                          |
| <b>Expenses</b>                                                                                           |                                           |                                        |                                        |
| Purchase Cost of Electricity                                                                              | 2,922                                     | 8,833                                  | 8,566                                  |
| Repair and Maintenance Expenses                                                                           | 153                                       | 442                                    | 380                                    |
| Employee Benefit Expenses                                                                                 | 156                                       | 531                                    | 428                                    |
| Financial Costs                                                                                           | 183                                       | 342                                    | 298                                    |
| Depreciation and Amortization Expenses                                                                    | 545                                       | 545                                    | 510                                    |
| Other Administrative Expenses                                                                             | 45                                        | 125                                    | 75                                     |
| <b>II. Total Expenses</b>                                                                                 | <b>4,005</b>                              | <b>10,818</b>                          | <b>10,257</b>                          |
| <b>III. Profit/(Loss) before Exceptional/Prior Period Items, Rate Regulated Activities and Tax (I-II)</b> | <b>(1,002)</b>                            | <b>175</b>                             | <b>(179)</b>                           |
| <b>IV. Exceptional/Prior Period Items</b>                                                                 | <b>9</b>                                  | <b>(1)</b>                             | <b>-</b>                               |
| <b>V. Profit/(Loss) before Tax (III+IV)</b>                                                               | <b>(993)</b>                              | <b>174</b>                             | <b>(179)</b>                           |
| <b>VI. Tax Expense:</b>                                                                                   |                                           |                                        |                                        |
| Deferred Tax Assets/(Liabilities)                                                                         |                                           |                                        | 33                                     |
| <b>VII. Profit(Loss) for the Year (V-VI)</b>                                                              | <b>(993)</b>                              | <b>174</b>                             | <b>(147)</b>                           |



For  
**A. K. KASHYAP & CO.**  
CHARTERED ACCOUNTANTS  
  
**(VIPUL NAGPAL)**  
FCA PARTNER

(A.K. AGARWAL)  
DIRECTOR (PROJECT)

(M.R. ARYA)  
DIRECTOR (OPERATION)

(KAMAL SHARMA)  
DIRECTOR (FINANCE)

(ANIL KUMAR)  
MANAGING DIRECTOR

|         |                                    |
|---------|------------------------------------|
| State:  | Uttarakhand                        |
| Discom: | Uttarakhand Power Corporation Ltd. |
| CY:     | 2024-25                            |
| PY:     | 2023-24                            |

| Profit & Loss                                             |           |         |           |         |           |         |           |         |                        |         |  |
|-----------------------------------------------------------|-----------|---------|-----------|---------|-----------|---------|-----------|---------|------------------------|---------|--|
| Table 1: Revenue Details                                  |           |         |           |         |           |         |           |         |                        |         |  |
|                                                           | Quarter 1 |         | Quarter 2 |         | Quarter 3 |         | Quarter 4 |         | Cumulative (6M/9M/12M) |         |  |
|                                                           | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25                | 2023-24 |  |
| Revenue from Operations (A = A1+A2+A3+A4+A5+A6)           | 2,640     | 2,263   | 2,797     | 2,576   | 2,397     | 2,340   | 2,613     | 2,468   | 10,447                 | 9,647   |  |
| A1: Revenue from Sale of Power                            | 2,622     | 2,166   | 2,765     | 2,522   | 2,367     | 2,318   | 2,506     | 2,449   | 10,261                 | 9,454   |  |
| A2: Fixed Charges/Recovery from theft etc.                | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| A3: Revenue from Distribution Franchisee                  | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| A4: Revenue from Inter-state sale and Trading             | 18        | 97      | 32        | 54      | 30        | 22      | 107       | 19      | 186                    | 192     |  |
| A5: Revenue from Open Access and Wheeling                 | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| A6: Any other Operating Revenue                           | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| Revenue - Subsidies and Grants (B = B1+B2+B3)             | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| B1: Tariff Subsidy Booked                                 | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| B2: Revenue Grant under UDAY                              | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| B3: Other Subsidies and Grants                            | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| Other Income (C = C1+C2+C3)                               | 27        | 12      | 91        | 23      | 37        | 14      | 390       | 251     | 545                    | 300     |  |
| C1: Regulatory Income                                     | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| C2: Misc Non-tariff income from consumers (including DPS) | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| C3: Other Non-operating Income                            | 27        | 12      | 91        | 23      | 37        | 14      | 390       | 251     | 545                    | 300     |  |
| Total Revenue on subsidy booked basis (D = A + B + C)     | 2,667     | 2,274   | 2,889     | 2,598   | 2,434     | 2,355   | 3,003     | 2,719   | 10,993                 | 9,947   |  |
| Tariff Subsidy Received (E)                               | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| Total Revenue on subsidy received basis (F = D - B1 + E)  | 2,667     | 2,274   | 2,889     | 2,598   | 2,434     | 2,355   | 3,003     | 2,719   | 10,993                 | 9,947   |  |
| Table 2: Expenditure Details                              |           |         |           |         |           |         |           |         |                        |         |  |
| Cost of Power (G = G1 + G2 + G3)                          | 1,630     | 1,775   | 2,406     | 2,141   | 1,875     | 2,096   | 2,922     | 2,554   | 8,833                  | 8,566   |  |
| G1: Generation Cost                                       | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| G2: Purchase of Power                                     | 1,630     | 1,775   | 2,406     | 2,141   | 1,875     | 2,096   | 2,922     | 2,554   | 8,833                  | 8,566   |  |
| G3: Transmission Charges                                  | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| O&M Expenses (H = H1 + H2 + H3 + H4 + H5 + H6 + H7)       | 225       | 207     | 264       | 274     | 423       | 275     | 1,073     | 937     | 1,986                  | 1,694   |  |
| H1: Repairs & Maintenance                                 | 50        | 49      | 74        | 72      | 164       | 93      | 153       | 145     | 442                    | 358     |  |
| H2: Employee Cost                                         | 118       | 118     | 86        | 121     | 171       | 118     | 156       | 105     | 531                    | 462     |  |
| H3: Admin & General Expenses                              | 17        | 14      | 31        | 19      | 31        | 18      | 45        | 17      | 125                    | 69      |  |
| H4: Depreciation                                          | -         | -       | -         | -       | 0         | -       | -         | -       | -                      | -       |  |
| H5: Total Interest Cost                                   | 40        | 41      | 66        | 61      | 53        | 48      | 545       | 503     | 545                    | 503     |  |
| H6: Other expenses                                        | -         | -       | -         | -       | -         | -       | 183       | 166     | 342                    | 316     |  |
| H7: Exceptional Items                                     | 0         | (14)    | 6         | 0       | 4         | (1)     | (9)       | 1       | -                      | (14)    |  |
| Total Expenses (I = G + H)                                | 1,855     | 1,983   | 2,670     | 2,415   | 2,298     | 2,372   | 3,996     | 3,491   | 10,819                 | 10,260  |  |
| Profit before tax (J = D - I)                             | 812       | 292     | 219       | 184     | 136       | (17)    | (993)     | (772)   | 174                    | (313)   |  |
| K1: Income Tax                                            | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| K2: Deferred Tax                                          | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |  |
| Profit after tax (L = J - K1 - K2)                        | 812       | 292     | 219       | 184     | 136       | (17)    | (993)     | (772)   | 174                    | (313)   |  |



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| Balance Sheet                                                                              |                 |                 |                |                |                |                |                |                |                |
|--------------------------------------------------------------------------------------------|-----------------|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Table 3: Total Assets                                                                      |                 |                 |                |                |                |                |                |                |                |
|                                                                                            | 2024-25         | 2023-24         | 2024-25        | 2023-24        | 2024-25        | 2023-24        | 2024-25        | 2023-24        | 2023-24        |
|                                                                                            | As on 30th June | As on 30th June | As on 30th Sep | As on 30th Sep | As on 31st Dec | As on 31st Dec | As on 31st Mar | As on 31st Mar | As on 31st Mar |
| M1: Net Tangible Assets                                                                    | 5,838           | 5,542           | 5,852          | 5,541          | 5,883          | 5,561          | 5,473          | 5,803          | 5,803          |
| M2: Capital Work in Progress                                                               | 935             | 725             | 1,120          | 896            | 1,593          | 1,083          | 2,390          | 817            | 817            |
| M3: Non-Current Assets                                                                     | 831             | 669             | 877            | 701            | 1,028          | 837            | 1,008          | 839            | 839            |
| M4: Regulatory Assets                                                                      | -               | -               | -              | -              | -              | -              | -              | -              | -              |
| M5: Trade Receivables                                                                      | 1,228           | 922             | 1,369          | 1,171          | 1,386          | 1,200          | 618            | 543            | 543            |
|                                                                                            | 481             | 416             | 414            | 552            | 413            | 439            | 391            | 331            | 331            |
| M5a: Trade Receivable Govt. Dept.                                                          | 747             | 105             | 955            | 619            | 972            | 761            | 227            | 211            | 211            |
| M5b: Trade Receivable Other-than Govt. Dept.                                               | 988             | 840             | 1,172          | 1,029          | 1,564          | 904            | 1,795          | 1,129          | 1,129          |
| M6: Other Current Assets                                                                   | 9,821           | 8,698           | 10,389         | 9,338          | 11,454         | 9,585          | 11,284         | 9,130          | 9,130          |
| Total Assets ( M = M1 + M2 + M3 + M4 + M5 + M6)                                            |                 |                 |                |                |                |                |                |                |                |
| Table 4: Total Equity and Liabilities                                                      |                 |                 |                |                |                |                |                |                |                |
| N1: Share Capital Including Share Application Money                                        | 1,605           | 1,530           | 1,607          | 1,570          | 1,727          | 1,570          | 1,803          | 1,595          | 1,595          |
| N2: General Reserves Including Revaluation Reserves                                        | -               | -               | -              | -              | -              | -              | -              | -              | -              |
| N3: Accumulated Surplus/ (Deficit) as per Balance Sheet                                    | (4,623)         | (4,996)         | (4,404)        | (4,813)        | (4,268)        | (4,830)        | (5,261)        | (5,601)        | (5,601)        |
| N4: Government Grants for Capital Assets                                                   | 1,230           | 1,420           | 1,832          | 1,426          | 1,381          | 1,427          | 1,881          | 1,874          | 1,874          |
| N5: Consumer Contribution                                                                  | 1,674           | 1,525           | 1,155          | 1,558          | 1,916          | 1,580          | 1,064          | 1,064          | 1,064          |
| N6: Non-current Borrowings                                                                 | 1,571           | 1,416           | 1,526          | 1,505          | 1,559          | 1,464          | 1,719          | 1,355          | 1,355          |
|                                                                                            | 34              | 2               | 34             | 1              | 81             | 11             | 222            | 44             | 44             |
| N6a: Non-current Borrowings - State Govt                                                   |                 |                 |                |                |                |                |                |                |                |
| N6b: Non-current Borrowings - Banks & FIs                                                  | 1,537           | 1,414           | 1,493          | 1,504          | 1,478          | 1,453          | 997            | 1,312          | 1,312          |
| N7: Other Non-Current Liabilities                                                          | 317             | 322             | 155            | 314            | 306            | 308            | 209            | 324            | 324            |
| N8: Short Term Borrowings                                                                  | 204             | 430             | 180            | 420            | 585            | 540            | 168            | 618            | 618            |
| N9: Current Maturities and Interest Due on Long Term Borrowings                            |                 |                 |                |                |                |                |                |                |                |
| N10: Payables for Purchase of Power and Fuel* (*In case of GEDCOs)                         | 773             | 775             | 1,006          | 897            | 821            | 930            | 1,468          | 915            | 915            |
| N11: Other Current Liabilities                                                             | 7,070           | 6,277           | 7,333          | 6,460          | 7,427          | 6,595          | 8,390          | 6,986          | 6,986          |
| Total Equity and Liabilities ( N = N1 + N2 + N3 + N4 + N5 + N6 + N7 + N8 + N9 + N10 + N11) | 9,821           | 8,698           | 10,389         | 9,338          | 11,454         | 9,585          | 11,284         | 9,130          | 9,130          |

| Table 5: Technical Details                                                        |           |         |           |         |           |         |           |         |                        |         |
|-----------------------------------------------------------------------------------|-----------|---------|-----------|---------|-----------|---------|-----------|---------|------------------------|---------|
|                                                                                   | Quarter 1 |         | Quarter 2 |         | Quarter 3 |         | Quarter 4 |         | Cumulative (6M/9M/12M) |         |
|                                                                                   | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25                | 2023-24 |
| O1: Total Installed Capacity (MW) (Quarter Ended)                                 | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |
| O1a: Hydel                                                                        |           |         |           |         |           |         |           |         |                        | -       |
| O1b: Thermal                                                                      |           |         |           |         |           |         |           |         |                        | -       |
| O1c: Gas                                                                          |           |         |           |         |           |         |           |         |                        | -       |
| O1d: Others                                                                       |           |         |           |         |           |         |           |         |                        | -       |
| O2: Total Generation (MU) (Quarter Ended)                                         | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |
| O2a: Hydel                                                                        |           |         |           |         |           |         |           |         |                        | -       |
| O2b: Thermal                                                                      |           |         |           |         |           |         |           |         |                        | -       |
| O2c: Gas                                                                          |           |         |           |         |           |         |           |         |                        | -       |
| O2d: Others                                                                       |           |         |           |         |           |         |           |         |                        | -       |
| O3: Total Auxiliary Consumption (MU) (Quarter Ended)                              |           |         |           |         |           |         |           |         |                        | -       |
| O4 : Gross Power Purchase (MU) (Quarter Ended)                                    | 4,924     | 4,593   | 4,895     | 4,617   | 4,231     | 3,936   | 4,016     | 4,088   | 18,066                 | 17,233  |
| Gross Input Energy (MU) [O5 = O2 - O3 + O4]                                       | 4,924     | 4,593   | 4,895     | 4,617   | 4,231     | 3,936   | 4,016     | 4,088   | 18,066                 | 17,233  |
| O6: Transmission Losses (MU)(Interstate & Intrastate)                             | 123       | 243     | 191       | 201     | 187       | 137     | (68)      | 111     | 433                    | 691.55  |
| O7: Gross Energy sold (MU)                                                        | 3,749     | 3,526   | 4,040     | 3,855   | 3,667     | 3,441   | 3,802     | 3,471   | 15,258                 | 14,293  |
| O7a: Energy Sold to own consumers                                                 | 3,702     | 3,317   | 3,946     | 3,738   | 3,621     | 3,395   | 3,576     | 3,420   | 14,810                 | 13,871  |
| O7b: Bulk Sale to Distribution Franchisee                                         | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |
| O7c: Interstate Sale/ Energy Traded                                               | 48        | 209     | 93        | 117     | 46        | 46      | 226       | 51      | 448                    | 423     |
| O7d: Net UI Export                                                                |           |         |           |         |           |         |           |         |                        | -       |
| Net Input Energy (MU) [O8 = O5 - O6 - O7c - O7d]                                  | 4,753     | 4,141   | 4,610     | 4,298   | 3,998     | 3,753   | 3,859     | 3,927   | 17,185                 | 16,119  |
| Net Energy Sold (MU) [O9 = O7 - O7c - O7d]                                        | 3,702     | 3,317   | 3,946     | 3,738   | 3,621     | 3,395   | 3,576     | 3,420   | 14,810                 | 13,871  |
| Revenue Billed including subsidy booked (O10 = A1 + A2 + A3 + B1)                 | 2,622     | 2,166   | 2,765     | 2,522   | 2,367     | 2,318   | 2,506     | 2,449   | 10,261                 | 9,454   |
| O11: Opening Gross Trade Receivables (including any adjustments) (Rs crore)       | 1,481     | 1,438   | 2,178     | 1,906   | 2,319     | 2,155   | 2,336     | 2,182   | 1,481                  | 1,438   |
| O12: Adjusted Gross Closing Trade Receivables (Rs crore)                          | 2,178     | 1,906   | 2,319     | 2,155   | 2,336     | 2,182   | 1,568     | 1,530   | 1,568                  | 1,530   |
| Revenue Collected including subsidy received (O13 = A1 + A2 + A3 + E + O11 - O12) | 1,925     | 1,697   | 2,624     | 2,274   | 2,350     | 2,291   | 3,274     | 3,101   | 10,174                 | 9,362   |
| Billing Efficiency (%) (O14 = O9/O8*100)                                          | 77.87     | 80.11   | 85.59     | 86.96   | 90.58     | 90.46   | 92.69     | 87.11   | 86.18                  | 86.05   |
| Collection Efficiency (%) [O15 = O13/O10*100]                                     | 73.41     | 78.36   | 94.90     | 90.16   | 99.27     | 98.81   | 130.65    | 126.63  | 99.15                  | 99.02   |
| AT&C Loss (%) [O16 = 100 - O14*O15/100]                                           | 42.83     | 37.22   | 18.77     | 21.60   | 10.08     | 10.62   | (21.09)   | (10.30) | 14.55                  | 14.79   |



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Table 6: Key Parameters

|                                                                                                              | Quarter 1 |         | Quarter 2 |         | Quarter 3 |         | Quarter 4 |         | Cumulative (6M/9M/12M) |         |
|--------------------------------------------------------------------------------------------------------------|-----------|---------|-----------|---------|-----------|---------|-----------|---------|------------------------|---------|
|                                                                                                              | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25                | 2023-24 |
| ACS (Rs./kWh) (P1 = I*10/O5)                                                                                 | 3.77      | 4.32    | 5.45      | 5.23    | 5.43      | 6.03    | 9.95      | 8.54    | 5.99                   | 5.95    |
| ARR on Subsidy Booked Basis (Rs./kWh) (P2 = D*10/O5)                                                         | 5.42      | 4.95    | 5.90      | 5.63    | 5.75      | 5.98    | 7.48      | 6.65    | 6.08                   | 5.77    |
| Gap on Subsidy Booked Basis (Rs./kWh) (P3 = P1 - P2)                                                         | -1.65     | -0.64   | -0.45     | -0.40   | -0.32     | 0.04    | 2.47      | 1.89    | -0.10                  | 0.18    |
| ARR on Subsidy Received Basis (Rs./kWh) (P4 = F*10/O5)                                                       | 5.42      | 4.95    | 5.90      | 5.63    | 5.75      | 5.98    | 7.48      | 6.65    | 6.08                   | 5.77    |
| Gap on Subsidy Received Basis (Rs./kWh) (P5 = P1 - P4)                                                       | -1.65     | -0.64   | -0.45     | -0.40   | -0.32     | 0.04    | 2.47      | 1.89    | -0.10                  | 0.18    |
| ARR on Subsidy Received excluding Regulatory Income and UDAY Grant (Rs./kWh) (Rs./kWh) (P6 = (F-B-C1)*10/O5) | 5.42      | 4.95    | 5.90      | 5.63    | 5.75      | 5.98    | 7.48      | 6.65    | 6.08                   | 5.77    |
| Gap on Subsidy Received excluding Regulatory Income and UDAY Grant (Rs./kWh) (P7 = P1 - P6)                  | -1.65     | -0.64   | -0.45     | -0.40   | -0.32     | 0.04    | 2.47      | 1.89    | -0.10                  | 0.18    |
| Receivables (Days) (P8 = 365*MS/A)                                                                           | 11        | 8       | 24        | 21      | 36        | 32      | 22        | 19      |                        |         |
|                                                                                                              | 8         | 8       | 21        | 19      | 26        | 30      | 61        | 39      |                        |         |
| Total Borrowings (P10 = N6 + N8 + N9)                                                                        | 1,775     | 1,846   | 1,706     | 1,925   | 2,145     | 2,004   | 1,729     | 1,973   | 1,729                  | 1,973   |

Table 7: Consumer Categorywise Details of Sale (MU)

|                                                      | Quarter 1 |         | Quarter 2 |         | Quarter 3 |         | Quarter 4 |         | Cumulative (6M/9M/12M) |         |
|------------------------------------------------------|-----------|---------|-----------|---------|-----------|---------|-----------|---------|------------------------|---------|
|                                                      | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25                | 2023-24 |
| Q1: Domestic                                         | 1,043     | 823     | 1,218     | 1,160   | 905       | 868     | 911       | 880     | 4,077                  | 3,732   |
| Q2: Commercial                                       | 509       | 433     | 593       | 524     | 519       | 453     | 487       | 464     | 2,108                  | 1,874   |
| Q3: Agricultural                                     | 76        | 72      | 38        | 58      | 127       | 117     | 30        | 34      | 272                    | 281     |
| Q4: Industrial                                       | 1,809     | 1,749   | 1,816     | 1,746   | 1,748     | 1,711   | 1,815     | 1,745   | 7,187                  | 6,951   |
| Q5: Govt. Dept. (ULB/RLB/PWW/Public Lighting)        | 197       | 182     | 200       | 185     | 213       | 184     | 253       | 207     | 863                    | 758     |
| Q6: Others                                           | 116       | 267     | 174       | 183     | 154       | 106     | 307       | 141     | 751                    | 697     |
| Railways                                             | 23        | 18      | 28        | 17      | 15        | 24      | 30        | 102     | 102                    | 60      |
| Bulk Supply                                          | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |
| Miscellaneous                                        | 45        | 40      | 53        | 49      | 46        | 45      | 57        | 60      | 201                    | 195     |
| Distribution Franchisee                              | -         | -       | -         | -       | -         | -       | -         | -       | -                      | -       |
| Interstate/ Trading/ UI                              | 48        | 209     | 93        | 117     | 81        | 46      | 226       | 51      | 448                    | 423     |
| Gross Energy Sold (Q7 = Q1 + Q2 + Q3 + Q4 + Q5 + Q6) | 3,749     | 3,526   | 4,040     | 3,855   | 3,667     | 3,441   | 3,802     | 3,471   | 15,258                 | 14,293  |

Table 8: Consumer Categorywise Details of Revenue (Rs. Crore)

| Table 8: Consumer Categorywise Details of Revenue (Rs. Crore) |                                  |                |                  |                                  |                |                  |                                  |                |                  |
|---------------------------------------------------------------|----------------------------------|----------------|------------------|----------------------------------|----------------|------------------|----------------------------------|----------------|------------------|
|                                                               | Quarter 1                        |                |                  |                                  | Quarter 2      |                  |                                  |                |                  |
|                                                               | 2024-25                          |                | 2023-24          |                                  | 2024-25        |                  | 2023-24                          |                |                  |
|                                                               | Revenue Booked excluding subsidy | Subsidy Booked | Subsidy received | Revenue Booked excluding subsidy | Subsidy Booked | Subsidy received | Revenue Booked excluding subsidy | Subsidy Booked | Subsidy received |
| R1: Domestic                                                  | 602                              |                |                  | 422                              |                |                  | 691                              |                |                  |
| R2: Commercial                                                | 416                              |                |                  | 328                              |                |                  | 480                              |                |                  |
| R3: Agricultural                                              | 22                               |                |                  | 19                               |                |                  | 12                               |                |                  |
| R4: Industrial                                                | 1,375                            |                |                  | 1,222                            |                |                  | 1,365                            |                |                  |
| R5: Govt. Dept. (ULB/RLB/PWW/Public Lighting)                 | 156                              |                |                  | 136                              |                |                  | 158                              |                |                  |
| R6: Others                                                    | 69                               | -              | -                | 137                              | -              | -                | 91                               | -              | -                |
| Railways                                                      | 18                               |                |                  | 12                               |                |                  | 22                               |                |                  |
| Bulk Supply                                                   | -                                |                |                  | -                                |                |                  | -                                |                |                  |
| Miscellaneous                                                 | 33                               |                |                  | 28                               |                |                  | 38                               |                |                  |
| Distribution Franchisee                                       | -                                |                |                  | -                                |                |                  | -                                |                |                  |
| Interstate/ Trading/ UI                                       | 18                               |                |                  | 97                               |                |                  | 32                               |                |                  |
| Gross Energy Sold (R7 = R1 + R2 + R3 + R4 + R5 + R6)          | 2,640                            | -              | -                | 2,263                            | -              | -                | 2,797                            | -              | -                |

Table 9: Power Purchase Details

|                                           | Quarter 1 |         | Quarter 2 |         | Quarter 3 |         | Quarter 4 |         | Cumulative (6M/9M/12M) |         |
|-------------------------------------------|-----------|---------|-----------|---------|-----------|---------|-----------|---------|------------------------|---------|
|                                           | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25   | 2023-24 | 2024-25                | 2023-24 |
| Power Purchase through Long term PPA      | 3,950     | 3,973   | 4,189     | 4,152   | 3,110     | 2,762   | 2,846     | 2,567   | 14,096                 | 13,453  |
| Own Generation for GEDCOs                 |           |         |           |         |           |         |           |         |                        |         |
| Power Purchase (Short term & Medium Term) | 973       | 620     | 706       | 485     | 1,120     | 1,174   | 1,170     | 1,521   | 3,970                  | 3,780   |
| Total Power Purchase                      | 4,924     | 4,593   | 4,895     | 4,637   | 4,231     | 3,936   | 4,016     | 4,088   | 18,066                 | 17,233  |





| Quarter 3                        |                |                  |                                  |                |                  | Quarter 4                        |                |                  |                                  |                |                  | Cumulative (GM/9M/12M)           |                |                  |                                  |                |                  |
|----------------------------------|----------------|------------------|----------------------------------|----------------|------------------|----------------------------------|----------------|------------------|----------------------------------|----------------|------------------|----------------------------------|----------------|------------------|----------------------------------|----------------|------------------|
| 2024-25                          |                |                  | 2023-24                          |                |                  | 2024-25                          |                |                  | 2023-24                          |                |                  | 2024-25                          |                |                  | 2023-24                          |                |                  |
| Revenue Booked excluding subsidy | Subsidy Booked | Subsidy received | Revenue Booked excluding subsidy | Subsidy Booked | Subsidy received | Revenue Booked excluding subsidy | Subsidy Booked | Subsidy received | Revenue Booked excluding subsidy | Subsidy Booked | Subsidy received | Revenue Booked excluding subsidy | Subsidy Booked | Subsidy received | Revenue Booked excluding subsidy | Subsidy Booked | Subsidy received |
| 459                              | -              | -                | 491                              | -              | -                | 496                              | -              | -                | 492                              | -              | -                | 2,249                            | -              | -                | 2,044                            | -              | -                |
| 390                              | -              | -                | 357                              | -              | -                | 397                              | -              | -                | 366                              | -              | -                | 1,683                            | -              | -                | 1,447                            | -              | -                |
| 35                               | -              | -                | 32                               | -              | -                | 8                                | -              | -                | 8                                | -              | -                | 77                               | -              | -                | 73                               | -              | -                |
| 1,275                            | -              | -                | 1,258                            | -              | -                | 1,349                            | -              | -                | 1,357                            | -              | -                | 5,364                            | -              | -                | 5,116                            | -              | -                |
| 158                              | -              | -                | 138                              | -              | -                | 196                              | -              | -                | 162                              | -              | -                | 668                              | -              | -                | 580                              | -              | -                |
| 80                               | -              | -                | 65                               | -              | -                | 167                              | -              | -                | 84                               | -              | -                | 407                              | -              | -                | 387                              | -              | -                |
| 19                               | -              | -                | 11                               | -              | -                | 18                               | -              | -                | 21                               | -              | -                | 77                               | -              | -                | 56                               | -              | -                |
|                                  | -              | -                | -                                | -              | -                | -                                | -              | -                | -                                | -              | -                | -                                | -              | -                | -                                | -              | -                |
| 31                               | -              | -                | 31                               | -              | -                | 42                               | -              | -                | 44                               | -              | -                | 144                              | -              | -                | 139                              | -              | -                |
|                                  | -              | -                | -                                | -              | -                | -                                | -              | -                | -                                | -              | -                | -                                | -              | -                | -                                | -              | -                |
| 30                               | -              | -                | 22                               | -              | -                | 107                              | -              | -                | 19                               | -              | -                | 186                              | -              | -                | 192                              | -              | -                |
| 2,397                            | -              | -                | 2,340                            | -              | -                | 2,613                            | -              | -                | 2,468                            | -              | -                | 10,447                           | -              | -                | 9,647                            | -              | -                |



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