

Approval of SRN N28267961 dated 07/02/2025

From: MCA21 Administrator (mcaadm@mca.gov.in)

To: jasneetkaur.cs@gmail.com; cs.upcl@yahoo.in; kamsharma19@gmail.com

Date: Friday, 7 February, 2025 at 10:38 am IST

Dear Sir/ Madam,

This is to inform you that the eForm MGT-7 submitted on the MCA portal in respect of vide SRN N28267961 dated 07/02/2025 has been taken on file in a straight through process.

This is a MCA21 system generated mail for your information and necessary action. Please do not reply to this mail.

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar, then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer sub-rule 6 of rule 10 of the Companies (Registration offices and Fees) Rules, 2014)

Notice: The information contained in this e-mail message and/or attachments to it may contain confidential or privileged information. If you are not the intended recipient, any dissemination, use, review, distribution, printing or copying of the information contained in this e-mail message and/or attachments to it are strictly prohibited. If you have received this communication in error, please notify us by reply e-mail at appl.helpdesk@mca.gov.in or telephone at help desk contact number 0120-4832500 and immediately and permanently delete the message and any attachments.

Thank you

Notice: The information contained in this e-mail message and/or attachments to it may contain confidential or privileged information. If you are not the intended recipient, any dissemination, use, review, distribution, printing or copying of the information contained in this e-mail message and/or attachments to it are strictly prohibited.

880

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R. 7

SRN : N28267961

Service Request Date : 07/02/2025

Payment made into : ICICI Bank

Received From :

Name : Jasneet Kaur Sahdev

Address : 2, Kalalon Wali Gali

New Road

Dehardun, Uttarakhand

India - 248001

Entity on whose behalf money is paid

CIN: U40109UR2001SGC025867

Name : UTTARAKHAND POWER CORPORATION LIMITED

Address : VCV Gabar Singh Urja Bhawan Kanwali Road NA

Dehradun, Uttarakhand

India - 248001

Full Particulars of Remittance

Service Type: eFiling

| Service Description | Type of Fee | Amount(Rs.) |
|--|-------------|---------------|
| Fee for Form MGT-7 for the financial year ending on 2024 | Normal | 600.00 |
| Total | | 600.00 |

Mode of Payment: Internet Banking - ICICI Bank

Received Payment Rupees: Six Hundred Only

Note –The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U40109UR2001SGC025867

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAACU6007G

(ii) (a) Name of the company

UTTARAKHAND POWER CORPO

(b) Registered office address

VCV Gabar Singh Urja Bhawan Kanwali Road NA
Dehradun
Dehradun
Uttarakhand
248001
India

(c) * e-mail ID of the company

CS*****OO.IN

(d) * Telephone number with STD code

13*****51

(e) Website

www.upcl.org

(iii) Date of Incorporation

12/02/2001

| (iv) | Type of the Company | Category of the Company | Sub-category of the Company |
|------|---------------------|---------------------------|-----------------------------|
| | Public Company | Company limited by shares | State Government Company |

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) * Whether shares listed on recognized Stock Exchange(s)

☐ Yes ☒ No

(b) CIN of the Registrar and Transfer Agent

Pre-fill

Name of the Registrar and Transfer Agent

Registered office address of the Registrar and Transfer Agents

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 27/12/2024

(b) Due date of AGM 30/09/2024

(c) Whether any extension for AGM granted ☒ Yes ☐ No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension F98270366

Pre-fill

(e) Extended due date of AGM after grant of extension 31/12/2024

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|--|------------------------|--|------------------------------|
| 1 | D | Electricity, gas, steam and air condition supply | D1 | Electric power generation, transmission and distribution | 100 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to

0

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|---------------------|------------|--|------------------|
| 1 | | | | |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 20,000,000 | 15,699,084 | 15,699,084 | 15,699,084 |
| Total amount of equity shares (in Rupees) | 20,000,000,000 | 15,699,084,000 | 15,699,084,000 | 15,699,084,000 |

Number of classes

1

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity Shares | | | | |
| Number of equity shares | 20,000,000 | 15,699,084 | 15,699,084 | 15,699,084 |
| Nominal value per share (in rupees) | 1,000 | 1,000 | 1,000 | 1,000 |
| Total amount of equity shares (in rupees) | 20,000,000,000 | 15,699,084,000 | 15,699,084,000 | 15,699,084,000 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 0 | 0 | 0 | 0 |
| Total amount of preference shares (in rupees) | 0 | 0 | 0 | 0 |

Number of classes

0

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| | | | | |
| Number of preference shares | | | | |
| Nominal value per share (in rupees) | | | | |
| Total amount of preference shares (in rupees) | | | | |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|------------------------------|------------------|-------|----------|----------------------|----------------------|---------------|
| Equity shares | Physical | DEMAT | Total | | | |
| At the beginning of the year | 15,299,084 | 0 | 15299084 | 15,299,084,000 | 15,299,084,000 | |
| Increase during the year | 400,000 | 0 | 400000 | 400,000,000 | 400,000,000 | 0 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Bonus issue | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|--|------------|---|----------|----------------|----------------|---|
| iv. Private Placement/ Preferential allotment | 0 | 0 | 0 | 0 | 0 | 0 |
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify Equity by Govt. of Uttarakhand, the sole shareholder | 400,000 | | 400000 | 400,000,000 | 400,000,000 | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify <div></div> | | | | | | |
| At the end of the year | 15,699,084 | 0 | 15699084 | 15,699,084,000 | 15,699,084,000 | |
| | | | | | | |
| Preference shares | | | | | | |
| At the beginning of the year | 0 | 0 | 0 | 0 | 0 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify <div></div> | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify <div></div> | | | | | | |
| At the end of the year | 0 | 0 | 0 | 0 | 0 | |

- ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of share)

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media]

☐

Yes

☒

No

☐

Not Applicable

Separate sheet attached for details of transfers

☐

Yes

☒

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | | | |
|--|---------------|---|------------|
| Date of the previous annual general meeting | | 27/09/2023 | |
| Date of registration of transfer (Date Month Year) | | 20/06/2023 | |
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | 1 | Amount per Share/ Debenture/Unit (in Rs.) | 1,000 |
| Ledger Folio of Transferor | 76 | | |
| Transferor's Name | PANWAR | | MANISHA |
| | Surname | middle name | first name |

| | | | |
|----------------------------|----------|-------------|------------|
| Ledger Folio of Transferee | | 92 | |
| Transferee's Name | SUNDARAM | MEENAKSHI | R. |
| | Surname | middle name | first name |

| | |
|--|------------|
| Date of registration of transfer (Date Month Year) | 20/06/2023 |
|--|------------|

| | | |
|------------------|---------------|--|
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|---------------|--|

| | | | |
|---|---|---|-------|
| Number of Shares/ Debentures/ Units Transferred | 1 | Amount per Share/ Debenture/Unit (in Rs.) | 1,000 |
|---|---|---|-------|

| | |
|----------------------------|----|
| Ledger Folio of Transferor | 90 |
|----------------------------|----|

| | | | |
|-------------------|---------|-------------|------------|
| Transferor's Name | PANDEY | KUMAR | PANKAJ |
| | Surname | middle name | first name |

| | |
|----------------------------|----|
| Ledger Folio of Transferee | 93 |
|----------------------------|----|

| | | | |
|-------------------|---------|-------------|------------|
| Transferee's Name | PANDEY | SHANKAR | VINAY |
| | Surname | middle name | first name |

| | |
|--|------------|
| Date of registration of transfer (Date Month Year) | 27/09/2023 |
|--|------------|

| | | |
|------------------|---------------|--|
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|---------------|--|

| | | | |
|---|---|---|-------|
| Number of Shares/ Debentures/ Units Transferred | 1 | Amount per Share/ Debenture/Unit (in Rs.) | 1,000 |
|---|---|---|-------|

| | |
|----------------------------|----|
| Ledger Folio of Transferor | 08 |
|----------------------------|----|

| | | | |
|-------------------|-------------|-------------|------------|
| Transferor's Name | UTTARAKHAND | OF | GOVERNOR |
| | Surname | middle name | first name |

| | | | |
|----------------------------|---------|-------------|------------|
| Ledger Folio of Transferee | | 94 | |
| Transferee's Name | RANA | SINGH | VIKRAM |
| | Surname | middle name | first name |

| | |
|--|------------|
| Date of registration of transfer (Date Month Year) | 27/09/2023 |
|--|------------|

| | | | |
|---|---------------|--|-------|
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | 1 | Amount per Share/ Debenture/Unit (in Rs.) | 1,000 |

| | |
|----------------------------|----|
| Ledger Folio of Transferor | 08 |
|----------------------------|----|

| | | | |
|-------------------|-------------|-------------|------------|
| Transferor's Name | UTTARAKHAND | OF | GOVERNOR |
| | Surname | middle name | first name |

| | |
|----------------------------|----|
| Ledger Folio of Transferee | 95 |
|----------------------------|----|

| | | | |
|-------------------|---------|-------------|------------|
| Transferee's Name | SINGHAL | | SANDEEP |
| | Surname | middle name | first name |

| | |
|--|------------|
| Date of registration of transfer (Date Month Year) | 15/02/2024 |
|--|------------|

| | | | |
|---|---------------|--|-------|
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | 1 | Amount per Share/ Debenture/Unit (in Rs.) | 1,000 |

| | |
|----------------------------|----|
| Ledger Folio of Transferor | 79 |
|----------------------------|----|

| | | | |
|-------------------|---------|-------------|------------|
| Transferor's Name | SANDHU | S. | DR. S. |
| | Surname | middle name | first name |

| | | | |
|----------------------------|---------|-------------|------------|
| Ledger Folio of Transferee | | 96 | |
| Transferee's Name | RATURI | | RADHA |
| | Surname | middle name | first name |

| | |
|--|--|
| Date of registration of transfer (Date Month Year) | |
|--|--|

| | | |
|------------------|--|--|
| Type of transfer | | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|--|--|

| | | | |
|---|--|---|--|
| Number of Shares/ Debentures/ Units Transferred | | Amount per Share/ Debenture/Unit (in Rs.) | |
|---|--|---|--|

| | |
|----------------------------|--|
| Ledger Folio of Transferor | |
|----------------------------|--|

| | | | |
|-------------------|---------|-------------|------------|
| Transferor's Name | | | |
| | Surname | middle name | first name |

| | |
|----------------------------|--|
| Ledger Folio of Transferee | |
|----------------------------|--|

| | | | |
|-------------------|---------|-------------|------------|
| Transferee's Name | | | |
| | Surname | middle name | first name |

(iv) *Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 0 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0 | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| | | | | | |
| Total | | | | | |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

96,481,176,845

(ii) Net worth of the Company

-38,301,521,630

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 0 | 0 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 15,699,084 | 100 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |

| | | | | | |
|-----|---|------------|-----|---|---|
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | |
| 10. | Others | 0 | 0 | 0 | |
| | Total | 15,699,084 | 100 | 0 | 0 |

Total number of shareholders (promoters)

13

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 0 | 0 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | |
| 10. | Others | 0 | 0 | 0 | |

| | | | | | |
|--|-------|---|---|---|---|
| | Total | 0 | 0 | 0 | 0 |
|--|-------|---|---|---|---|

Total number of shareholders (other than promoters) 0

Total number of shareholders (Promoters+Public
Other than promoters) 13

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

| Details | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters | 11 | 13 |
| Members (other than promoters) | 0 | 0 |
| Debenture holders | 0 | 0 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|-----------------------------------|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 4 | 6 | 4 | 4 | 0 | 0 |
| B. Non-Promoter | 0 | 3 | 0 | 4 | 0 | 0 |
| (i) Non-Independent | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Independent | 0 | 3 | 0 | 4 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 4 | 9 | 4 | 8 | 0 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year 14

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|---------------------|------------|---------------------|--------------------------------|--|
| RADHA RATURI | 00978573 | Nominee director | 2 | |
| RAJAN MEENAKSHI S | 06809241 | Nominee director | 2 | |
| AMITA JOSHI | 09326396 | Nominee director | 1 | |
| ANIL KUMAR | 08480709 | Managing Director | 1 | |
| BHAGWATI PRASAD P | 01393312 | Director | 0 | |
| CHANDER MOHAN VAS | 00143885 | Director | 0 | |
| PARAG GUPTA | 02130316 | Director | 0 | |
| ALOK RAWAT | 08563420 | Director | 0 | |
| NAVEEN KUMAR GUPT | 08338075 | Whole-time director | 0 | 03/07/2024 |
| MADAN RAM ARYA | 10489118 | Whole-time director | 0 | |
| AJAY KUMAR AGARWA | 09464329 | Whole-time director | 0 | |
| PRAKASH DHYANI CH | 07538685 | Nominee director | 0 | |
| NAVEEN KUMAR GUPT | ACRPG2689Q | CFO | 0 | 03/07/2024 |
| RASHID JEELANI MALI | AJNPM2559C | Company Secretary | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year

5

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|------------------|----------|--|---|--|
| PARAG GUPTA | 02130316 | Director | 20/11/2023 | APPOINTMENT |
| MADAN RAM ARYA | 10489118 | Whole-time director | 02/01/2024 | APPOINTMENT |
| MADAN LAL PRASAI | 09250492 | Whole-time director | 31/12/2023 | CESSATION |
| YOGENDRA YADAV | 06909940 | Nominee director | 31/12/2023 | CESSATION |
| AHMED IQBAL | 08990618 | Nominee director | 06/03/2024 | CESSATION |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|-----------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| ANNUAL GENERAL MEETIN | 27/09/2023 | 13 | 7 | 100 |

B. BOARD MEETINGS

*Number of meetings held

8

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 20/06/2023 | 13 | 11 | 84.62 |
| 2 | 25/08/2023 | 13 | 12 | 92.31 |
| 3 | 27/09/2023 | 13 | 11 | 84.62 |
| 4 | 13/10/2023 | 13 | 9 | 69.23 |
| 5 | 08/11/2023 | 13 | 11 | 84.62 |
| 6 | 16/12/2023 | 14 | 12 | 85.71 |
| 7 | 15/02/2024 | 13 | 12 | 92.31 |
| 8 | 19/03/2024 | 12 | 10 | 83.33 |

C. COMMITTEE MEETINGS

Number of meetings held

8

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|-----------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committe | 31/05/2023 | 3 | 3 | 100 |
| 2 | Audit Committe | 21/08/2023 | 3 | 2 | 66.67 |
| 3 | Audit Committe | 26/09/2023 | 3 | 3 | 100 |
| 4 | Audit Committe | 12/12/2023 | 3 | 3 | 100 |
| 5 | Risk Managem | 24/07/2023 | 4 | 4 | 100 |

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|-----------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 6 | Risk Management | 13/10/2023 | 4 | 4 | 100 |
| 7 | Risk Management | 12/02/2024 | 5 | 5 | 100 |
| 8 | Risk Management | 07/03/2024 | 5 | 5 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 27/12/2024 |
| | | | | | | | | (Y/N/NA) |
| 1 | RADHA RATULI | 8 | 8 | 100 | 0 | 0 | 0 | Yes |
| 2 | RAJAN MEEN/ | 8 | 4 | 50 | 0 | 0 | 0 | No |
| 3 | AMITA JOSHI | 8 | 7 | 87.5 | 0 | 0 | 0 | Yes |
| 4 | ANIL KUMAR | 8 | 8 | 100 | 8 | 7 | 87.5 | Yes |
| 5 | BHAGWATI PF | 8 | 8 | 100 | 8 | 8 | 100 | Yes |
| 6 | CHANDER MO | 8 | 7 | 87.5 | 4 | 4 | 100 | No |
| 7 | PARAG GUPT, | 3 | 3 | 100 | 2 | 2 | 100 | Yes |
| 8 | ALOK RAWAT | 8 | 5 | 62.5 | 0 | 0 | 0 | Not Applicable |
| 9 | NAVEEN KUM, | 8 | 8 | 100 | 4 | 4 | 100 | Not Applicable |
| 10 | MADAN RAM / | 2 | 2 | 100 | 2 | 2 | 100 | Yes |
| 11 | AJAY KUMAR | 8 | 8 | 100 | 0 | 0 | 0 | Yes |
| 12 | PRAKASH DH' | 8 | 5 | 62.5 | 0 | 0 | 0 | No |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

5

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|--------------------|---------------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | Anil Kumar | Managing Director | 4,728,752 | | | | 4,728,752 |
| 2 | Naveen Kumar Gupta | Whole Time Director | 3,835,783 | | | | 3,835,783 |
| 3 | Madan Lal Prasad | Whole Time Director | 3,749,959 | | | | 3,749,959 |
| 4 | Madan Ram Arya | Whole Time Director | 998,122 | | | | 998,122 |
| 5 | Ajay Kumar Agarwal | Whole Time Director | 4,898,922 | | | | 4,898,922 |
| | Total | | 18,211,538 | 0 | | | 18,211,538 |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|----------------------|-------------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | Rashid Jeelani Malik | Company Secretary | 3,849,268 | | | | 3,849,268 |
| 2 | Naveen Kumar Gupta | CFO | 3,835,783 | | | | 3,835,783 |
| | Total | | 7,685,051 | | | | 7,685,051 |

Number of other directors whose remuneration details to be entered

4

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|--------------------------|----------------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | Bhagwati Prasad Parashar | Independent Director | 418,900 | | | | 418,900 |
| 2 | Chander Mohan Vasishta | Independent Director | 365,800 | | | | 365,800 |
| 3 | Alok Rawat | Independent Director | 165,200 | | | | 165,200 |
| 4 | Parag Gupta | Independent Director | 141,600 | | | | 141,600 |
| | Total | | 1,091,500 | | | | 1,091,500 |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Jasneet Kaur Sahdev

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

20323

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... 70.13 dated 25/03/2015

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

KAMAL
SHARMA

DIN of the director

1*7*3*1*

To be digitally signed by

Rashid
Jeelani
Malik

☒ Company Secretary

☐ Company secretary in practice

Membership number

4*9*

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders .pdf
Agm Extension Approval Letter.pdf
MGT-8 UPCL.pdf
Number of Meetings held in FY 2023-24.p

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Uttarakhand Power Corporation Limited

Details of Shareholders as on 31.03.2024

| S. No. | Shareholders | Folio No. | Name of the Present Shareholders | Post of the Present Shareholders | No. of Shares (1000 each) |
|--------|--|-----------|----------------------------------|---|---------------------------|
| 1 | Governor of Uttarakhand | 08 | Lt. Gen, Gurmit Singh | Governor of Uttarakhand | 15,69,90,72 |
| 2 | Chief Secretary | 96 | Smt Radha Raturi | Chief Secretary | 1 |
| 3 | Additional Chief Secretary / Infrastructure Development Commissioner | 83 | Smt Radha Raturi | Additional Chief Secretary | 1 |
| 4 | Principal Secretary / Secretary (Planning) | 92 | Dr. R. Meenakshi Sundaram | Secretary (Planning) | 1 |
| 5 | Principal Secretary / Secretary (Industries & Public Enterprises) | 93 | Shri Vinay Shankar Pandey | Secretary (Industries & Public Enterprises) | 1 |
| 6 | Principal Secretary / Secretary (Finance) | 91 | Shri Dilip Jawalkar | Secretary (Finance) | 1 |
| 7 | Principal Secretary / Secretary (Energy) | 88 | Dr. R. Meenakshi Sundaram | Secretary (Energy) | 1 |
| 8 | Managing Director, UPCL | 86 | Shri Anil Kumar | Managing Director, UPCL | 1 |
| 9 | Additional Secretary (Energy) | 84 | Dr. Ahmed Iqbal | Additional Secretary (Energy) | 1 |
| 10 | Additional Secretary (Finance) | 85 | Smt Amita Joshi | Additional Secretary (Finance) | 1 |
| 11 | Dy. Secretary (Energy) | 89 | Shri Atul Kumar Singh | Dy. Secretary (Energy) | 1 |
| 12 | Joint Secretary (Energy) | 94 | Shri Vikarm Singh Rana | Joint Secretary (Energy) | 1 |
| 13 | Managing Director UJVN Ltd. | 95 | Shri Sandeep Singhal | Managing Director UJVN Ltd. | 1 |
| Total | | | | | 15,69,90,84 |





GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS

Office of the Registrar of Companies
MAZANINE FLOOR, 78, RAJPUR ROAD, OFFICE NO.259,SHRI RADHA PALACE,, DEHRADUN, Uttarakhand, India, 208001

DATED : 20-09-2024

IN THE MATTER OF M/S UTTARAKHAND POWER CORPORATION LIMITED CIN
U40109UR2001SGC025867
AND

IN THE MATTER OF EXTENSION UNDER SECTION 96(1) OF THE COMPANIES ACT, 2013

The Company has closed its accounting year on 31-03-2024 and the Annual general meeting of the company is due to be held on 30-09-2024 as per requirements of section 96 of the Companies Act, 2013. The company has made an application vide SRN F98270366 on 09-09-2024 requesting for an extension of time for the purpose of holding AGM on the following grounds

AGM Extension granted for 3 Months upto 31.12.2024

Keeping in view, the aforesaid circumstances due to which company cannot hold its Annual General Meeting on time, extension 03 months 0 days is considered.

ORDER

Under the power vested in the undersigned by virtue of section 96(1) read with second proviso attached thereto extension of 03 months 0 days is hereby granted. However, the company is hereby advised to be careful in future in compliance of the provisions of the Companies Act, 2013.



Yours faithfully,

IMRAN AHMAD SIDDIQUI

Registrar of Companies

RoC - Uttarakhand

Mailing Address as per record available in Registrar of Companies office:

UTTARAKHAND POWER CORPORATION LIMITED
VCV Gabar Singh Urja Bhawan Kanwali Road NA, Dehradun, Dehradun,
Uttarakhand, India, 248001



Note: This letter is to be generated only when the application is approved by RoC office



Form No.MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **UTTARAKHAND POWER CORPORATION LIMITED** having CIN: U40109UR2001SGC025867 (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on **31ST MARCH 2024**. In our opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act;
2. maintenance of registers/records & making entries there in within the time prescribed thereof;

Fixed asset register of the company is not updated.

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time (with additional fee, as the case may be); The Company has duly filed all the forms and returns as stated in the annual return with the ROC or other authorities within the prescribed time and /or with additional fees wherever applicable.
4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/ registers maintained for the purpose and the same have been signed;
5. Closure of Register of Members Security holders, as the case may be. (Not Applicable)
6. As informed and explained to us the company has not given any advances/ loans to its directors and/ or persons or firms or companies referred in section 185 of the act;

Phone.
+91-7055648884



Email.
jasneetkaur.cs@gmail.com



7. contracts/ arrangements with related parties as specified in section 188 of the Act;
(As informed and explained to us there were no related party transactions during the period under review)
8. issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

The allotment made during the year were to the Governor of Uttarakhand. It is clarified to us by the management that The Government of Uttarakhand provides Equity to the company for specific projects. Since the 100% shares are held by Government of Uttarakhand hence No Offer Letter was issued.

9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act: (Not Applicable)
10. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. constitution/ appointment/ reappointments/ retirement/ filling up casual vacancies/ disclosure of the Directors, key Managerial Personnel and the remuneration paid to them.

As informed and explained to us the company being 100% undertaking of Government of Uttarakhand matters related to constitution/appointment/reappointment/ retirement/ filing up of casual vacancies, disclosure of the Directors, key Managerial Personnel are as per orders of Government of Uttarakhand. Remuneration paid to them is also as decided by the Government of Uttarakhand. the necessary compliances as per Companies Act, 2013 are done immediately on receipt of orders. The office of directors are not automatically vacated as per section 167 (1) (b) of the Companies Act, 2013 as these directors are appointed through Government Order.)

13. appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the act (as the case may be);

Being a Govt. company Statutory Auditors are appointed with the order of the Comptroller and Auditor General of India.

Regarding appointment of Internal Auditor it has been informed by the management that the company is already having a separate Internal Audit Department in the organizational hierarchy which is supported by the Independent Chartered Accountants who act as Concurrent Auditors and hence the matter related to appointment of Internal Auditor under Section 138 of Companies Act, 2013 was not brought before the Board.

Phone.
+91-7055648584



Email.
jasneetkaur.cs@gmail.com

859



14. approvals required to be taken from the central government, tribunal, Regional Director, Registrar, Court or such other authorities under the various provision of the act;
(As informed and explained to us the company has obtained required approvals as applicable from time to time);

15. acceptance/ renewal/ repayment of deposits;
(As informed and explained to us and on the basis of information provided to us the company has not accepted/renewed/repaid any deposits during the year.)

16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable except:

The company has taken Board's approval for registration of charge against borrowing of Rs. 400 Cr from Punjab National Bank, Dehradun after execution of the agreement and subsequent filing of Form CHG-1 with the ROC was done.

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provision of section 186 of the Act;
(As informed and explained to us no such loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act has been there during the period under review.

18. alteration of the provisions of the Memorandum and/ or Articles of Association of the company;
(As informed and explained to us no alteration was made during the period under review)

19. The company is not registered on Trade Receivables electronic Discount System (TReDS).

Place: Dehradun

Date: 31.01.2025

UDIN: F008219F003844821

Signature:

For Jasneet Kaur Sahdev & Co.

Jasneet Kaur Sahdev

M.No. F8219


C.P No.: 20323



Number of Meetings held in Financial Year 2023~24

| S. No. | Type of Meeting | Date of Meeting | Total No. of Members as on the date of the Meeting | Attendance | |
|--------|------------------------------|-----------------|--|----------------------------|-----------------|
| | | | | Number of Members Attended | % of Attendance |
| 1 | Board Meeting | 20.06.2023 | 13 | 11 | 84.62 |
| 2 | Board Meeting | 25.08.2023 | 13 | 12 | 92.31 |
| 3 | Board Meeting | 27.09.2023 | 13 | 11 | 84.62 |
| 4 | Board Meeting | 13.10.2023 | 13 | 9 | 69.23 |
| 5 | Board Meeting | 08.11.2023 | 13 | 11 | 84.62 |
| 6 | Board Meeting | 16.12.2023 | 14 | 12 | 85.71 |
| 7 | Board Meeting | 15.02.2024 | 13 | 12 | 92.31 |
| 8 | Board Meeting | 19.03.2024 | 12 | 10 | 83.33 |
| 9 | Audit Committee Meeting | 31.05.2023 | 3 | 3 | 100 |
| 10 | Audit Committee Meeting | 21.08.2023 | 3 | 2 | 66.67 |
| 11 | Audit Committee Meeting | 26.09.2023 | 3 | 3 | 100 |
| 12 | Audit Committee Meeting | 12.12.2023 | 3 | 3 | 100 |
| 13 | Risk Management Meeting | 24.07.2023 | 4 | 4 | 100 |
| 14 | Risk Management Meeting | 13.10.2023 | 4 | 4 | 100 |
| 15 | Risk Management Meeting | 12.02.2024 | 5 | 5 | 100 |
| 16 | Risk Management Meeting | 07.03.2024 | 5 | 5 | 100 |
| 17 | Independent Director Meeting | 19.03.2024 | 4 | 4 | 100 |




 (Dr. R. J. Malik)
 G.M. (Legal) & Co. Secy